

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 24, 2003

REGISTRATION NO.: 24400

BONDS ISSUED BY: Hannibal 60 School District

AMOUNT OF ISSUE: \$2,775,000.00 (remainder of \$3,300,000 authorized)

COUNTY: of Marion and Ralls

DATE OF ISSUE: June 1, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring land and certain school buildings and facilities leased by the District

Rate of Interest	Amount	Maturity
3.200%	\$ 50,000.00	03/01/2015
3.300%	100,000.00	03/01/2016
3.400%	150,000.00	03/01/2017
3.500%	200,000.00	03/01/2018
3.600%	200,000.00	03/01/2019
5.000%	400,000.00	03/01/2020
5.000%	500,000.00	03/01/2021
5.000%	575,000.00	03/01/2022
5.000%	600,000.00	03/01/2023

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2013 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company and Commerce Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$2,926,334.25

INTEREST RATE: 4.2128%

ASSESSED VALUATION: \$184,489,865

INDEBTEDNESS: (Including this issue) \$17,400,000

NOTICE OF ELECTION: Published one newspaper March 20, 27 and 28, 2002; second newspaper March 21 and 28, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...2,200; No...661

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable